



STEVE SUSEL

Managing Director

Mr. Susel is a Managing Director of MS Capital, a subsidiary of Marshall & Stevens Incorporated. He works with both the ESOP Group and the Capital Markets Group within Marshall & Stevens to develop business opportunities and execute transactions. He specializes in evaluating and working with privately held companies and their management teams to achieve their corporate and personal objectives.

Mr. Susel has been involved in the investment banking profession since 1993 in a number of positions. His experience in the merger & acquisition, venture capital, public market and ESOP areas resulted in extensive experience working with private companies to create liquidity and growth strategies. He also has extensive experience developing and executing marketing programs designed to develop business opportunities for his company. Presently, he is responsible for developing and executing ESOP opportunities for the company in the eastern United States as well as valuation assignments from M&S's strategic relationships.

Mr. Susel earned his B.A. and M.A. in Political Science from Case Western Reserve University and his M.B.A. from American University. He is a graduate of the Gilman School in Baltimore, MD.

